

**DRAFT RESOLUTIONS**  
**for each item of the agenda**  
**of the ANNUAL GENERAL MEETING of the shareholders of**  
**“HELLENIQ ENERGY Holdings Société Anonyme” (the “Company”)**  
**of 15<sup>th</sup> June 2023**

**ITEMS OF THE AGENDA**

**1<sup>st</sup> ITEM: Management review of the Company’s 47<sup>th</sup> financial year (1.1.2022 – 31.12.2022) and submission for approval of the Board of Directors’ Management Report as well as the Statutory Auditors’ report for the Annual Financial Statements including the Group’s Consolidated Financial Statements, for the financial year 2022, in accordance with the International Financial Reporting Standards (IFRS)**

Following the above mentioned, the General Meeting approves by majority (.....% of the present share capital) the management review and the Management Report for the financial year 2022.

**2<sup>nd</sup> ITEM: Approval of the Company’s and the Group’s Financial Statements, in accordance with the International Financial Reporting Standards (IFRS), together with the relevant independent auditors’ reports, for the financial year 2022**

Following the above mentioned, the General Meeting approves by majority (.....% of the present share capital) the financial statements of the Company and the Group for the financial year 2022 along with the relevant independent auditors’ reports, in accordance with the IFRS.

**3<sup>rd</sup> ITEM: Approval of profit distribution for the financial year 2022**

Following the above mentioned, the General Meeting approves by majority (.....% of the present share capital) the distribution of the profit for the financial year 2022, as per the table below:

## HELLENiQ ENERGY Holdings Societe Anonyme

TABLE OF DISTRIBUTION OF PROFITS	2021	2022
<b>PROFIT / (LOSS) OF THE FISCAL YEAR, BEFORE TAX</b>	<b>293.016.581</b>	<b>394.454.799</b>
<i>INCOME TAX</i>	-	3.582.085
PRIOR YEARS' TAXES	(5.200)	-
<i>DEFERRED TAX</i>	(63.331.269)	(24.064)
<b>TOTAL TAX LIABILITY</b>	<b>(63.336.469)</b>	<b>3.558.021</b>
<b>NET INCOME</b>	<b>229.680.111</b>	<b>390.896.778</b>
STATUTORY RESERVE	-	(19.544.839)
<b>PROFIT / (LOSS) OF THE FISCAL YEAR CARRIED FORWARD</b>	<b>229.680.111</b>	<b>371.351.939</b>
<b>RETAINED EARNINGS BALANCE BROUGHT FORWARD</b>	<b>520.474.661</b>	<b>714.743.099</b>
TRANSFER FROM RESERVES	(4.848.155)	-
INTERIM DIVIDEND	-	(198.662.870)
DIVIDEND	(30.563.519)	(122.277.324)
NET INCOME	229.680.111	371.351.939
<b>PROFITS / (LOSSES) CARRIED FORWARD</b>	<b>714.743.099</b>	<b>765.154.844</b>

**4<sup>th</sup> ITEM: Approval of distribution of dividend for the financial year 2022**

Following the above mentioned, the General Meeting approves by majority (.....% of the present share capital) the distribution of dividend for the financial year 2022 of € 1.15 per share, i.e., a total amount of €351,480,463 to the Company's shareholders and considering the payment of interim dividend of €0.65 per share, the payment of a gross (before tax) amount of dividend of €0.50 per share, i.e., a total amount of €152,817,593 to the Company's shareholders.

Ex-dividend: Wednesday 28<sup>th</sup> June 2023

Record date: Tuesday 29<sup>th</sup> June 2023

Commencement of dividend payment: Wednesday 5<sup>th</sup> July 2023.

**5<sup>th</sup> ITEM: Submission for discussion of the Remuneration Report of the members of the Board of Directors for the financial year 2022, in accordance with article 112 par. 3 of Law 4548/2018**

Following the above mentioned, the General Meeting by majority (.....% of the present share capital) approves the Remuneration Report of the members of the Board of Directors for the financial year 2022, in accordance with Article 112 of Law 4548/2018

**6<sup>th</sup> ITEM: Annual Report from the Chairperson of the Audit Committee on the activities of the Audit Committee for the financial year 2022**

The Report on the activities of the Audit Committee for the financial year 2022 was made available to the shareholders on the Company's [www.helleniqenergy.gr](http://www.helleniqenergy.gr)).

**7<sup>th</sup> ITEM: Report of the independent non-executive members of the Board of Directors to the General Meeting.**

The annual Report of the independent non-executive members of the Board of Directors was made available to the shareholders on the Company's [www.helleniqenergy.gr](http://www.helleniqenergy.gr)).

**8<sup>th</sup> ITEM: Approval of the overall management by the Board of Directors for the financial year 1.1.2022 - 31.12.2022 in accordance with article 108 of Law 4548/2018 and discharge of the Statutory Auditors from any liability for indemnity for the financial year 2022**

The General Meeting approves by majority (.....% of the present share capital) the overall management of the Board of Directors for the financial year 1.1.2022 -31.12.2022 in accordance with article 108 of Law 4548/2018 and discharges the Statutory Auditors from any liability for the financial year 2022, in accordance with par. 1(c) of article 117 of Law 4548/2018.

**9<sup>th</sup> ITEM: Election of Statutory Auditors for the financial year 2023 and determination of their fee.**

Following the above mentioned, the General Meeting decides by majority (.....% of the present share capital) the election of the auditing firm “ERNST & YOUNG (HELLAS) CERTIFIED AUDITORS ACCOUNTANTS S.A.”, having its registered office in Maroussi, Attika (8B Chimarras Street /15125 and registered with the Institute of Certified Public Accountants in Greece (SOEL) under Reg. No 107, as Statutory Auditors for the financial year 2023 for a fee of € 76,600 plus VAT.