## HELLENIC PETROLEUM S.A.

A.R.M.A.E 2443/06/B/86/23



FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2012 TO 30 SEPTEMBER 2012 (In accordance with decision of the Board of Directors of the Capital Market Commission 4/507/28.04.2009)

The following financial data and information are only for general information purposes with regard to the financial position and results of HELLENIC PETROLEUM Group and the parent company. We, therefore, recommend to the reader, before making any investment decision, or proceeding to any transaction with the company, to refer to the company's internet address, where the financial statements in accordance with International Financial Reporting Standards are available, together with the auditors' review report, where required.

COMPANY Head office Address:	8 <sup>A</sup> , CHIMARRAS STR.	- 15125 MAROUSI		
Website :	http://www.helpe.gr			
Approval date of the six month financial information by the Board of Directors	28 NOVEMBER 2012			
STATEMENT OF FINANCIAL POSITION				
Amounts in thousands €)	GROUP	04/40/0044	COMPANY	04/40/004
	30/9/2012	31/12/2011	30/9/2012	31/12/201
ENEPFHTIKO				
Property, plant and equipment	3.440.247	3.204.096	2.741.771	2.471.92
ntangible assets Dther non-current assets	164.385 754.315	177.875 732.299	11.940 663.385	13.41 669.24
nventories	1.375.558	1.141.191	1.218.066	994.89
Trade and other receivables	1.007.954	945.818	806.949	868.60
Other current assets Available-for-sale non-current assets	309.779 1.926	985.486 2.062	52.333 41	563.282 4
TOTAL ASSETS	7.054.164	7.188.827	5.494.485	5.581.397
EQUITY AND LIABILITIES	_			
Share capital	666.285	666.285	666.285	666.285
Share premium	353.796	353.796	353.796	353.796
Retained earnings and other reserves Capital and reserves attributable to Company Shareholders (a)	1.365.581 2.385.662	1.377.516 2.397.597	894.565 1.914.646	896.744 1.916.82
Non-controlling interests (b)	122.986	132.393	-	1.010.02
$FOTAL \ EQUITY \ (c) \ = (a) \ + \ (b)$	2.508.648	2.529.990	1.914.646	1.916.82
_ong-term borrowings	405.628	1.142.296	433.000	837.603
Provisions and other long term liabilities	232.991	272.871	147.756	175.907
Short-term borrowings	2.324.054	1.531.893	1.462.648	1.065.276
Other short-term liabilities Fotal liabilities (d)	1.582.843 4.545.516	1.711.777 4.658.837	1.536.435 3.579.839	1.585.786 3.664.572
TOTAL EQUITY AND LIABILITIES (c) + (d)	7.054.164	7.188.827	5.494.485	5.581.397
STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD				
(Amounts in thousands €)	GROUP 1/1/2012-	1/1/2011-	1/7/2012	1/7/2011
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Furnover	7.894.456	6.807.645	2.539.021	2.207.940
Gross profit	447.890	532.483	188.085	137.549
Earnings Before Interest & Tax	158.869	225.452	80.511	32.714
Profit before Tax	147.759	218.861	86.599	(19.327
.ess : Taxes Profit for the period	(35.364) 112.395	(51.246) 167.615	(16.764) 69.835	2.000 (17.327)
Attributable to: Owners of the parent	113.897	162.244	70.388	(16.918)
Non-controlling interests	(1.502)	5.371	(553)	(409)
	112.395	167.615	69.835	(17.327)
Other comprehensive (loss)/income for the period, net of tax	11.623	(2.696)	(3.039)	32.631
Total comprehensive income for the period, net of tax	124.018	164.919	66.796	15.304
Attributable to:				
Owners of the parent	125.601	159.575	67.420	15.815
Non-controlling interests	(1.583)	5.344	(624)	(511)
	124.018	164.919	66.796	15.304
Basic and diluted earnings per share (in Euro per share)	0,37	0,53	0,23	(0,06)
Earnings Before Interest, Taxes, Depreciation and				
Amortisation (EBITDA)	282.453	335.925	121.990	69.238
STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD				
(Amounts in thousands €)	COMPANY 1/1/2012-	1/1/2011-	1/7/2012	1/7/2011
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
Turnover	7.468.864	6.212.170	2.402.555	2.029.350
Gross profit	266.350	317.300	130.493	60.765
Earnings Before Interest & Tax	171.879	211.408	84.635	18.699
Profit before Tax Less : Taxes	155.423	190.987	97.200	(26.835
Less : Taxes Profit for the period	(32.857) 122.566	(47.336) 143.651	(19.939) 77.261	3.230
•				
	10 701	(2.706)	(970)	32.831
Other comprehensive (loss)/income for the period, net of tax Total comprehensive income for the period	12.791 135.357	140.945	76.291	
				9.220

(Amounts in thousands €)	GROUP		COMPANY	
	GROUP 30/9/2012	30/9/2011	30/9/2012	30/9/2011
otal equity at beginning of the period (1/1/2012 & 1/1/2011)	2.529.990	2.531.618	1.916.825	1.907.541
otal comprehensive income for the year lividends to shareholders of the parent	124.018 (137.536)	164.919 (91.691)	135.357 (137.536)	140.945 (91.691)
lividends to shareholders of the parent	(1.369)	(2.739)	(137.330)	(91.091)
articipation of minority holding to share capital decrease of subsidiary	(6.455)	(2.100)	-	-
Other transactions directory recorded in equity otal equity at the end of the period	2.508.648	2.602.107	1.914.646	(3.973) 1.952.822
oral equity at the end of the period	210001010	210021101		
TATEMENT OF CASH FLOW	<u> </u>			
Amounts in thousands €)	GROUP 1/1/2012-	1/1/2011-	COMPANY 1/1/2012-	1/1/2011-
	30/9/2012	30/9/2011	30/9/2012	30/9/2011
ash flows from operating activities				
rofit before tax	147.759	218.861	155.423	190.987
Adjustments for: Depreciation and amortisation of tangible and intangible assets	126.291	113.258	72.839	57.821
mortisation of government grants	(2.707)	(2.785)	(2.160)	(2.241)
nterest expense	46.228	68.790	13.976	28.735
nterest income	(11.328)	(17.039)	(3.846)	(9.004
chare of operating profit of associates and dividend income Provisions for expenses and valuation charges	(31.265) 3.632	(48.691) 18.985	(15.818) 560	(15.819) 6.057
oreign exchange (gains) / losses	7.475	3.531	6.326	690
oss/(Gain) on sale of share of subsidiary	-	(1.178)	-	
Gain)/Loss on sale of fixed assets	(39)	259	-	183
	286.046	353.991	227.300	257.409
hanges in working capital ncrease) / decrease in inventories ncrease) / decrease in trade and other receivables icrease / (decrease) in payables ess: icome tax paid et cash (used in) / generated from operating activities (a) ash flows from investing activities urchase of tangible & intangible assets ash from sale of plant and equipment & tangible assets cquisitions of subsidiaries	(232.921) (94.933) (175.793) (4.967) (222.568) (357.687) 990	125.171 (3.290) (592.749) (22.808) (139.685) (410.844) 1.379 6.059	(223.173) 62.821 (105.404) (500) (38.956) (341.979) 761	119.13 8.20 (554.984) (7.665 (177.897) (395.155 138 0 0
iterest received ividends received	11.328 11.657	17.039 5.785	3.846 12.799	9.004 14.312
articipation in share capital (increase)/decrease of subsidiaries and	11.007	5.765	12.700	14.312
ssociates	(640)	(300)	(500)	4
let cash used in investing activities (b)	(334.442)	(380.882)	(325.073)	(371.696)
tank flaur fran finansis activities				
Cash flows from financing activities Interest paid	(44.121)	(66.111)	(11.569)	(26.676)
Dividends paid	(132.142)	(87.806)	(130.754)	(85.067)
Proceeds from borrowings	439.227	782.870	484.908	1.103.679
epayments of borrowings	(384.560)	(230.163)	(492.432)	(557.229)
let cash generated from / (used in ) financing activities (c )	(121.596)	398.790	(149.847)	434.707
let increase / (decrease) in cash & cash equivalents (a)+(b)+(c)	(678.606)	(121.777)	(513.876)	(114.886)
Cash & cash equivalents at the beginning of the period	985.486	595.757	563.282	220.000
ash a cash equivalents at the beginning of the period xxhange gains / (losses) on cash and cash equivalents	2.899	2.777	2.927	3.317
Cash & cash equivalents at end of the period	309.779	476.757	52.333	108.431

COMPANY 3.000 9.477 86.647 10.778

GROUP 8.192 10.986 110.766

10.846

ST/

30/9/2011

(2.706)

(2.706)

10. The amount of provisions included in the Statement of Financial Position are as follows

<ul> <li>a) for pending legal cases</li> </ul>
β) for tax matters
c) for SLI
d) for other provisions relating to expenses

11. Other comprehensive income for the period, net of tax, for the Group and the parent company are as follows

1. Note No. 29 of the condensed interim consolidated financial information includes all subsidiary companies and their related information 2. No company shares are owned either by the parent company or any of the subsidiaries as at the end of the reporting period. 3. The parent company HELLENIC PETROLEUM SA has not been subject to a tax audit for the fiscal years 2006 – 2010, while the most material subsidiaries as the subsidiaries as at the end of the reporting period. 3. The parent company HELLENIC PETROLEUM SA. were finalized, the outcome of which was accounting differences of 64 million (Note 27 of the condensed interim consolidated financial information). In June 2011 the tax audits for the fiscal years 2005 – 2010 (Note 10 of the condensed interim consolidated financial information). The Company has accepted accounting differences of 642 million, resulting in 618 million of additional taxes, interest and penalties, which were charged through the consolidated financial statements of 2011. The Company has contested the remainder amounting to 622 million, as it believes these have no merit and therefore no provision has been made in this respect in the condensed interim consolidated financial information or the period ended 30 September 2012 are consistent with those applied for the preparation of the annual consolidated financial information for the year ended 31 December 2011, except for the new or revised accounting standards and interpretations that have been implemented in 2012, as outlined in Note 2 of the condensed interim consolidated financial information, as outlined in Note 2 of the condensed information, the Group's antities are involved in a number of legal proceedings and have various unresolved claims pending arising in the ordinary coruse of business. Based on currently available information, management believes the outcome will not have a significant impact on the Group's 35.5% controlling shareholder) agreeing to participate in a joint sales procees for the Group's 35% shareholding in DE COMPANY 30/9/2012 GROUP 30/9/2012 30/9/2011 Available-for-sale financial assets (67) 12.791 (9) Unrealised gains / (losses) on revaluation of hedges Translation exchange differences (2.706) 12.791 (1.101 Net income/(expense) recognised directly in equity (2.696) 12.791 11.623 12. Transactions and balances with related parties for the Group and the parent company (in thousands of €) are as follows: COMPANY 3.453.970 GROUP 576.173 394.948 164.138 Sales of goods and services Purchases of goods and services 425.984 Receivables 406.964 Pavables 203.230 81.846 Board members and senior management remuneration & other benefits Amounts due to/(from) Board members and senior management 1.574 841 Athens, 22 November 2012 CHAIRMAN OF BOARD CHIEF EXECUTIVE OFFICER **GROUP CHIEF FINANCIAL OFFICER** FINANCIAL MANAGER CHRISTOS K. KOMNINOS JOHN A. COSTOPOULOS ANDREAS N. SHIAMISHIS IOANNIS D. LETSIOS ID. Number AA. 010147 ID. Number AK. 121225 ID. Number 702932584 ID. Number AE. 104203

-	112.395	167.615	69.835	(17.327
Other comprehensive (loss)/income for the period, net of tax	11.623	(2.696)	(3.039)	32.631
Fotal comprehensive income for the period	124.018	164.919	66.796	15.304
Attributable to:				
Owners of the parent	125.601	159.575	67.420	15.815
Non-controlling interests	(1.583)	5.344	(624)	(511)
	124.018	164.919	66.796	15.304
Basic and diluted earnings per share (in Euro per share)	0,37	0,53	0,23	(0,06)
Earnings Before Interest, Taxes, Depreciation and				
Amortisation (EBITDA)	282.453	335.925	121.990	69.238
STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD (Amounts in thousands €)	COMPANY	4/4/2014	4/7/2042	4/7/204
Amounts in thousands €)	1/1/2012-	1/1/2011-	1/7/2012	
	1/1/2012- 30/9/2012	30/9/2011	30/9/2012	30/9/2011
Turnover	1/1/2012- 30/9/2012 7.468.864	<b>30/9/2011</b> 6.212.170	<b>30/9/2012</b> 2.402.555	<b>30/9/2011</b> 2.029.350
Furnover	1/1/2012- 30/9/2012	30/9/2011	30/9/2012	<b>30/9/2011</b> 2.029.350
(Amounts in thousands €) Turnover Gross profit Earnings Before Interest & Tax	1/1/2012- 30/9/2012 7.468.864	<b>30/9/2011</b> 6.212.170	<b>30/9/2012</b> 2.402.555	<b>30/9/2011</b> 2.029.350 60.765
Furnover Gross profit Earnings Before Interest & Tax Profit before Tax	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423	<b>30/9/2011</b> 6.212.170 317.300 211.408 190.987	<b>30/9/2012</b> 2.402.555 130.493 84.635 97.200	1/7/2011 30/9/2011 2.029.350 60.765 18.699 (26.835)
Furnover Gross profit Earnings Before Interest & Tax Profit before Tax Less : Taxes	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423 (32.857)	<b>30/9/2011</b> 6.212.170 317.300 211.408 190.987 (47.336)	30/9/2012 2.402.555 130.493 84.635 97.200 (19.939)	30/9/2011 2.029.350 60.765 18.699 (26.835) 3.230
Turnover Gross profit	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423	<b>30/9/2011</b> 6.212.170 317.300 211.408 190.987	<b>30/9/2012</b> 2.402.555 130.493 84.635 97.200	30/9/2011 2.029.350 60.765 18.699 (26.835) 3.230
Turnover Gross profit Earnings Before Interest & Tax Profit before Tax ess : Taxes Profit for the period Other comprehensive (loss)/income for the period, net of tax	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423 (32.857) 122.566 12.791	<b>30/9/2011</b> 6.212.170 317.300 211.408 190.987 (47.336)	30/9/2012 2.402.555 130.493 84.635 97.200 (19.939) 77.261 (970)	<b>30/9/2011</b> 2.029.350 60.765 18.699 (26.835)
Turnover Gross profit Earnings Before Interest & Tax Profit before Tax Less : Taxes	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423 (32.857) 122.566	30/9/2011 6.212.170 317.300 211.408 190.987 (47.336) 143.651	30/9/2012 2.402.555 130.493 84.635 97.200 (19.939) 77.261	30/9/2011 2.029.350 60.765 18.699 (26.835) 3.230 (23.605)
Turnover Gross profit Earnings Before Interest & Tax Profit before Tax ess : Taxes Profit for the period Other comprehensive (loss)/income for the period, net of tax	1/1/2012- 30/9/2012 7.468.864 266.350 171.879 155.423 (32.857) 122.566 12.791	30/9/2011 6.212.170 317.300 211.408 190.987 (47.336) 143.651 (2.706)	30/9/2012 2.402.555 130.493 84.635 97.200 (19.939) 77.261 (970)	30/9/2011 2.029.350 60.765 18.699 (26.835 3.230 (23.605 32.83 <sup>-1</sup>

1. Note No