## HELLENIC PETROLEUM S.A.

## A.R.M.A.E 2443/06/B/23

## 54 AMALIAS AVE - 10558 ATHENS

FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY TO 30 JUNE 2007 In accordance with decision of the Board of Directors of the Capital Market Commission 2/396/31/8/2006

The finacial data and information contained below is only for general information purposes regarding the financial position and results of HELLENIC PETROLEUM SA. Therefore, we recommend the users of that financial data and information, before making any investment decision, or proceeding to any transaction with the company, to obtain the necessary information, where the financial statements in accordance with International Financial Reporting Standards are available, together with the auditors' report, when required.

Website:

Date of improval of nine month financial statements by Board of Directors
The Certified Auditor:

Auditing Company: Type of Auditor's Rewiew Opinion: www.hellenic-petroleum.gr AUGUST 8 2007

Michalatos J. Konstantinos, AM ΣΟΕΛ 17701 PricewaterhouseCoopers S.A

Unqualified

1.1 BALANCE SHEETS (Amounts in thousands of€)	GR: 30/6/2007	OUP 31/12/2006	COMP 30/6/2007	ANY 31/12/2006	1.4 CASH FLOW STATEMENTS  (Amounts in thousands of€)	GRO 1/1/2007-	OUP 1/1/2006-	COMP. 1/1/2007-	ANY 1/1/2006-
(Amounts in thousands ore)	30/0/2007	31/12/2000	30/0/2007	31/12/2000	(Amounts in thousands ore)	30/6/2007	30/6/2006	30/6/2007	30/6/2006
<u>ASSETS</u>									
Tangible and intangible assets	1,523,759	1,497,604	689,986	668,418	Cash flows from operating activities				
Investments in affiliated companies	375,975	366,165	692,234	692,054	Profit before tax	242,258	255,013	208,733	234,226
Inventories Trade and other receivables	1,329,725 1,090,296	1,206,683 1,049,763	1,214,107 845,482	1,107,490 828,103	Adjustments for:  Depreciation and amortisation of tangible and intangible assets	65,781	76,295	37,641	48,067
Cash and cash equivalents	212,409	170,490	33,037	37,878	Amortisation of government grants	(2,105)	(3,333)	(1,723)	(2,935)
Other assets	103,305	72,780	26,791	3,839	Financial (income)/ expenses	19,316	14,315	11,286	6,293
TOTAL ASSETS	4,635,469	4,363,485	3,501,637	3,337,782	Share of operating profits of associates	(12,391)	(3,174)	(8,662)	(13,443)
					Provisions	14,035	10,722	10,844	10,899
EQUITY AND LIABILITIES					Profit / Loss on sale of fixed assets	-	421	-	-
Long term liabilities	703,845	562,186 895,661	487,314 370,164	458,793 426,511	Foreign exchange (gains) / losses	(1,638)	(8,902)	(2,054)	(8,903)
Short term borrowings	803,613		577,975	420,511		325,256	341,357	256,065	274,204
Other current liabilities Total liabilities (a)	665,043 <b>2,172,501</b>	508,028 <b>1,965,875</b>	1,435,453	1,307,875					
Share capital	666,285	666,285	666,285	666,285					
Share premium	353,796	353,796	353,796	353,796	Changes in working capital				
Other equity	1,324,534	1,264,829	1,046,103	1,009,826	(Increase) / decrease in inventories	(122,538)	(207,460)	(106,617)	(196,934)
Capital and reserves attributable to Company Shareholders	2,344,615	2,284,910	2,066,184	2,029,907	(Increase) / decrease in trade and other receivables	(36,671)	(101,702)	(13,344)	(20,381)
Minority interest	118,353	112,700		<u>-</u> _	Increase / (decrease) in payables	54,051	(81,655)	61,516	(58,405)
Total equity (b)	2,462,968	2,397,610	2,066,184	2,029,907	Income tax paid	(3,596)	(101,614)	-	(91,382)
TOTAL EQUITY AND LIABILITIES (α) + (b)	4,635,469	4,363,485	3,501,637	3,337,782	Net cash (used in) / generated from operating activities (a	216,502	(151,074)	197,620	(92,898)
					Cash flows from investing activities				
					Purchase of property, plant and equipment & intangible assets	(91,937)	(49,017)	(59,210)	(22,508)
					Dividends received	-	-	5,794	4698
1.2 INCOME STATEMENTS		GRO	-		Interest received	9,725	7,607	5,486	4,947
(Amounts in thousands of€)	1/1/2007-	1/1/2006-	1/4/2007-	1/4/2006-	Investments in associates	493	(519)	(179)	(518)
	30/6/2007	30/6/2006	30/6/2007	30/6/2006	Available for sales financial assets	(436)			
					Net cash used in investing activities (b	(82,155)	(41,929)	(48,109)	(13,381)
Sales	3,796,960	4,104,006	1,912,230	2,045,813					
Gross profit / (losses)	425,292	425,521	271,367	245,949					
Earnings Before Interest, Taxes, Depreciation and Amortisation (EBITDA)	308,801	329,602	207,118	195,955	Cash flows from financing activities				
Earnings Before Interest Taxes (EBIT)	247,545	253,306	173,526	157,788	Net movement in short term borrowings	(85,044)	342,874	(49,202)	258,777
Profit before income tax	242,258	255,013	172,167	147,754	Interest paid	(29,041)	(21,922)	(16,772)	(11,240)
Income tax expense	56,297	74,371	41,901	41,901	Dividends paid	(84,990)	(104,300)	(84,987)	(104,300)
Profit for the period	185,961	180,642	130,266	105,853	Proceeds / (payments) from long term borrowings	107,198	(3,572)	(2,673)	(4,461)
					Net cash generated from / (used in ) financing activities (c )	(91,877)	213,080	(153,634)	138,776
Attributable to:			1						
Equity holders of the Company	181,098 4,863	174,608	126,590	102,403	Net increase / (decrease) in cash & cash equivalents	40.470	00.077	(4.400)	20.407
Minority Interest		6,034	3,676	3,450	(a)+(b)+(c)	42,470	20,077	(4,123)	32,497
Racio and diluted earnings per chare (expressed in Fure per chare)	185,961	180,642 0.57	130,266	<b>105,853</b> 0.34					
Basic and diluted earnings per share (expressed in Euro per share)	0.59	0.57	0.41	0.34	Cash & cash equivalents at the beginning of the period	193,630	181,178	75,956	89,083
					Exchange gains / (losses) on cash & cash equivalents	(551)	(3,854)	(718)	(3,855)
					Net increase / (decrease) in cash & cash equivalents	42,470	20,077	(4,123)	32,497
					Cash & cash equivalents at end of the perioc	235,549	197,401	71,115	117,725
1.2 INCOME STATEMENTS		COMP							
(Amounts in thousands of€)	1/1/2007-	1/1/2006-	1/4/2007-	1/4/2006-	1.3 STATEMENTS OF CHANGES IN EQUITY				
	30/6/2007	30/6/2006	30/6/2007	30/6/2006	(Amounts in thousands of€)	GRO		COMP	
Sales	3 527 507	2 960 744	1 760 420	1 005 209	Total equity at heginning of the paried (4.1.2007 and 4.1.2006)	30/6/2007	30/6/2006	30/6/2007	30/6/2006
Gross profit	3,527,597 309,140	3,868,744 311,208	1,769,429 209,897	1,905,308 183,036	Total equity at beginning of the period (1.1.2007 and 1.1.2006)  Dividends	<b>2,397,610</b> (85,578)	<b>2,256,462</b> (85,574)	<b>2,029,907</b> (85,578)	<b>1,948,315</b> (85,574)
Earnings Before Interest, Taxes, Depreciation and Amortisation	309,140	311,200	209,097	103,030	Cash flow Hedges	(36,106)	(65,574)	(36,106)	(65,574)
(EBITDA)	246,944	266,241	174,143	163,898	Other equity movements	1,081	(1,613)	(30, 100)	(0,973)
Earnings Before Interest Taxes (EBIT)	209,303	218,174	154,475	139,944	Profit net of taxes for the period	185,961	180,642	157,961	170,299
Profit before income tax	208,733	234,226	162,519	147,359		2,462,968	2,342,944	2,066,184	2,026,067
Income tax expense	50,772	63,927	38,756	37,653					<del></del>
Profit for the period	157,961	170,299	123,763	109,706					
Basic and diluted earnings per share (expressed in Euro per share)	0.52	0.56	0.40	0.34					

## FURTHER INFORMATION

1. List of principal consolidated subsidiaries and associates included in the condensed interim consolidated financial statements:

COMPANY NAME	COUNTRY OF REGISTRATION	PARTICIPATION PERCENTAGE	METHOD OF CONSOLIDATION	COMPANY NAME	COUNTRY OF REGISTRATION	PARTICIPATION PERCENTAGE	METHOD OF CONSOLIDATION
HELLENIC PETROLEUM SA	GREECE	MHTPIKH	FULL	ELDA PETROL ALBANIA	ALBANIA	99,96%	FULL
EKO S.A	GREECE	100,00%	FULL	ELPET BALKANIKI S.A.	GREECE	63,00%	FULL
EKOTA KO	GREECE	49,00%	FULL	VARDAX S.A	GREECE	63,00%	FULL
EKO NATURAL GAS	GREECE	100,00%	FULL	OKTA CRUDE OIL REFINERY A.D	FYROM	51.35%	FULL
EKO KALIPSO	GREECE	100,00%	FULL	ASPROFOS S.A	GREECE	100,00%	FULL
EKO BULGARIA	BULGARIA	100,00%	FULL	DIAXON S.A.	GREECE	100,00%	FULL
EKO-YU AD BEOGRAD	SERBIA	100,00%	FULL	POSEIDON S.A.	GREECE	100,00%	FULL
EKO GEORGIA LTD	GEORGIA	97,40%	FULL	APOLLON S.A.	GREECE	100,00%	FULL
HELPE. INT'L	AUSTRIA	100,00%	FULL	ENERGIAKI THESSALONIKIS. S.A	GREECE	100,00%	FULL
HELPE. CYPRUS	CYPRUS	100,00%	FULL	HELLENIC PETROLEUM FINANCE PLC	U.K	100,00%	FULL
				HELLENIC PETROLEUM RENEWABLE			
HELPE SERVICES LTD	CYPRUS	100,00%	FULL	ENERGY SOURCES S.A	GREECE	100,00%	EQUITY
YUGOPETROL AD	MONTENEGRO	54,35%	FULL	DEPA S.A.	GREECE	35,00%	EQUITY
HELLENIC PETROLEUM CONSULTING	GREECE	100,00%	FULL	V.P.I S.A.	GREECE	35,00%	EQUITY
GLOBAL ALBANIA S.A.	ALBANIA	99.96%	FULL	E.A.K.A.A	GREECE	50.00%	EQUITY

2.The Parent company HELLENIC PETROLEUM has not been subject to a tax audit for the fiscal years 2002 up to 2006 and for the most important subsidiary companies from 2005 up to 2006. 3. The accounting policies used in the preparation of the condensed interim consolidated financial statements for the six month period ended 30 June 2007 are consistent with those applied for the preparation of the consolidated published accounts for the year ended 31 December 2006. Group applies THE IFRS STABLE PLATFORM 2005 from 1 January 2005. 4. There are no restrictions in title on property, plant and equipment. 5. The Company is involved in a number of legal proceedings and has various unresolved claims pending arising in the ordinary course of business. Based on currently available information, management believes the outcome will not have a significant effect on the company's operating results or financial position. 6. Number of employees at 30/6/2007 in Greece: Company :2.490, Group :3.478 ( 30/6/2006 Company :2.554, Group :3.542. 7. At its meeting held on 8 August, 2007 during which the Board of Directors approved the Condensed Interim Consolidated Financial Statements of the Group for the six month period ended 30 June 2007, the Board proposed and approved an interim dividend for the 2007 financial year of €0,15 per share 8.Related party transactions of Group and the parent companies (in thousands of€):

Sales of good and services	440,714	1,425,104
Purchases of good and services	61,512	32,514
Receivables	151,227	299,436
Payables	2,508	11,929
Board members and key management		
personell remuneration & other benefits	1,568	1,568
Amounts due/from Board members and		
key management personell	0	(

Athens, August 8 2007

CHAIRMAN OF BOARD CHIEF EXECUTIVE OFFICER CHIEF FINANCIAL OFFICER FINANCIAL MANAGER

EFTHIMIOS N. CHRISTODOULOY

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